

PRESS RELEASE

IREN SpA: successfully reopening of the 14 October 2013 bond issue for an amount of €85 million

Reggio Emilia, 29th October 2013 – Iren SpA has successfully completed the reopening of the bond issue (tap issue) in the form of a private placement at a fixed rate, made October 14, 2013 and expiring October 14, 2020.

The bonds, listed on the Irish Stock Exchange, are intended solely for foreign institutional investors.

The transaction will add € 85 million to € 125 million of the original issue, at the same conditions (7 years old maturity and 4.37% per year coupon).

The success of the operation confirms the availability of the whole market, not necessarily banks, to finance the activities and the development projects of the Group.

BNP Paribas advised Iren SpA.

IREN is one of the leading multi-utility companies in Italy, established from the merger between Iride and Enia, and provides public utility services in the Provinces of Genoa, Turin, Reggio Emilia, Parma and Piacenza. With a multi-business portfolio and leading presence in all the industrial areas (electrical energy, gas, water, waste, district heating and renewable energy) in addition to a good balance between open market activities and regulated activities, IREN is in third place among the multi-utility companies, on a national basis in terms of revenues.

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